

Financial Personality Quiz

Circle or highlight the answer (a, b or c) that best indicates your thinking.

Name:

- 1 Income wise, I think people should:
 - a Rely on Government to give them money.
 - b Earn some and be given some.
 - c Work for all their money.
- 2 Money wise, I tend to:
 - a Save it all for a future goal.
 - b Spend everything I have.
 - c Save some and spend some.
- 3 When I have money I like to:
 - a Spend it all on myself.
 - b Give it to others who need it.
 - c Spend what I need and give some to others.
- 4 When I think about how I use my money:
 - a I only think about what I want now.
 - b I think about what money I will need in the future.
 - c I don't really care about money.
- 5 When I want to buy something:
 - a I just buy it.
 - b I think about the positive and negative things about it.
 - c I worry about the price.
- 6 When I have some money:
 - a I have a plan for what I'll do with it, but I ignore it.
 - b I can't be bothered with a plan.
 - c I would want a plan so I know where my money is going.
- 7 I dream about being rich:
 - a And hope to win the lottery.
 - b Only sometimes, but being rich is not important to me.
 - c And I have a savings plan to get there.
- 8 I think about:
 - a Spending more and saving less.
 - b Whether I should save more and spend less.
 - c I never think about that.
- 9 I think my family should:
 - a Not help me when I run out of money.
 - b Help me when I need money, and give me advice.
 - c Lend me money when I run out of it, but I must pay it back.
- 10 When I buy things:
 - a I know about the laws that protect me.
 - b I know a little about the laws that protect me.
 - c I don't know about the laws that protect me and I don't care.

